

Name _____

Address _____

Phone _____

Fax _____

E-mail _____

☐ I am the ☐ Guardian ☐ Conservator

☐ I am the attorney for ☐ Guardian ☐ Conservator

My Utah State Bar number is _____

In the _____ Judicial District Court _____ County, Utah
Court Address: _____

In the Matter of:

(Ward).

Inventory
Section 75-5-418

Case Number _____

Judge _____

1. I am the following to the above named Ward:

- ☐ Guardian
☐ Conservator
☐ Guardian and Conservator

2. This is a complete inventory of the property owned by the Ward of which I am aware.

3. Each item of property is valued as of the date of the appointment order, _____
(date), using "cash accounting value at acquisition" where possible.

4. Summary

Schedule	Property	Property Value and Debt Amount
A	Real Estate	
B	Stocks and Bonds	
C	Money Owed to Ward	
D	Miscellaneous Property	

Schedule	Property	Property Value and Debt Amount
E	Debts and Encumbrances	
F	Cash and Cash Accounts	
	Total Net Value	

Schedule A – Real Estate

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

I used the following method to determine the value of the real property listed above:

Property 1: _____
Property 2: _____
Property 3: _____
Property 4: _____

Schedule B – Stocks and Bonds

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule C – Money Owed to Ward

Item	Description	Value on Date of Appointment Order
1		
2		
3		
4		

Schedule D – Miscellaneous Property

Item	Description	Value on Date of Appointment Order
1		

2		
3		
4		

Schedule E – Debts and Encumbrances

Item	Description	Debts on Date of Appointment Order
1		
2		
3		
4		

Schedule D – Cash Accounts (Such as checking or savings accounts)

Item	Description	Amount on Date of Appointment Order
1		
2		
3		
4		

I declare under criminal penalty of Utah Code Section 46-5-101 that this document is true and correct.

Date

Sign here ► _____

(Type or Print Name Here)